

- Issue : A nominal value of RM212 million with the following serial tranches:
- (i) Class A Tranche 1 Notes: RM40 million;
 - (ii) Class A Tranche 2 Notes: RM80 million;
 - (iii) Class A Tranche 3 Notes: RM50 million;
 - (iv) Class A Tranche 4 Notes: RM23 million;
 - (v) Class B Notes: RM4 million; and
 - (vi) Class C Notes: RM15 million.
- Rating : (i) Class A Notes: AAA;
- (ii) Class B Notes: AA2; and
 - (iii) Class C Notes: Unrated.
- Transferability : (i) Class A Notes: Tradable and transferable;
- (ii) Class B Notes: Tradable and transferable; and
 - (iii) Class C Notes: Non-tradable and non-transferable.
- Tenure (from the issue date) : (i) Class A Tranche 1 Notes: 1 year;
- (ii) Class A Tranche 2 Notes: 3 years;
 - (iii) Class A Tranche 3 Notes: 5 years;
 - (iv) Class A Tranche 4 Notes: 7 years;
 - (v) Class B Notes: 7 years; and
 - (vi) Class C Notes: 7 years.
- Coupon Rate : Notes Series 2011-A will carry a fixed rate of interest based on the nominal value of the Notes as follows:
- (i) Class A Tranche 1 Notes: 3.70% per annum;
 - (ii) Class A Tranche 2 Notes: 3.90% per annum;
 - (iii) Class A Tranche 3 Notes: 4.20% per annum;
 - (iv) Class A Tranche 4 Notes: 4.45% per annum;
 - (v) Class B Notes: 5.40% per annum; and
 - (vi) Class C Notes: 0.53% per annum.
- Coupon Payment Frequency : Quarterly payment from the issue date