

- Issue : A nominal value of RM224 million with the following serial tranches:
- (i) Class A Tranche 1 Notes: RM40 million;
 - (ii) Class A Tranche 2 Notes: RM105 million;
 - (iii) Class A Tranche 3 Notes: RM40 million;
 - (iv) Class A Tranche 4 Notes: RM20 million;
 - (v) Class B Notes: RM6 million; and
 - (vi) Class C Notes: RM13 million.
- Rating : (i) Class A Notes: AAA;
- (ii) Class B Notes: AA2; and
 - (iii) Class C Notes: Unrated.
- Transferability : (i) Class A Notes: Tradable and transferable;
- (ii) Class B Notes: Tradable and transferable; and
 - (iii) Class C Notes: Non-tradable and non-transferable.
- Tenure (from the issue date) : (i) Class A Tranche 1 Notes: 1 year;
- (ii) Class A Tranche 2 Notes: 3 years;
 - (iii) Class A Tranche 3 Notes: 5 years;
 - (iv) Class A Tranche 4 Notes: 7 years;
 - (v) Class B Notes: 7 years; and
 - (vi) Class C Notes: 7 years.
- Coupon Rate : Notes Series 2010-A will carry a fixed rate of interest based on the nominal value of the Notes as follows:
- (i) Class A Tranche 1 Notes: 3.40% per annum;
 - (ii) Class A Tranche 2 Notes: 4.10% per annum;
 - (iii) Class A Tranche 3 Notes: 4.80% per annum;
 - (iv) Class A Tranche 4 Notes: 5.10% per annum;
 - (v) Class B Notes: 6.00% per annum; and
 - (vi) Class C Notes: 2.10% per annum.
- Coupon Payment Frequency : Quarterly payment from the issue date