

Issue	: A nominal value of RM388 million with the following serial tranches:
	<ul style="list-style-type: none"> (i) Class A Tranche 1 Notes: RM90 million; (ii) Class A Tranche 2 Notes: RM155 million; (iii) Class A Tranche 3 Notes: RM100 million; (iv) Class A Tranche 4 Notes: RM10 million; (v) Class B Notes: RM12 million; and (vi) Class C Notes: RM21 million.
Rating (RAM Rating Services Berhad)	: (i) Class A Notes: AAA;
	(ii) Class B Notes: AA2; and
	(iii) Class C Notes: Unrated.
Transferability	: (i) Class A Notes: Tradable and transferable;
	(ii) Class B Notes: Tradable and transferable; and
	(iii) Class C Notes: Non-tradable and non-transferable.
Tenure (from the issue date)	: (i) Class A Tranche 1 Notes: 1 year;
	(ii) Class A Tranche 2 Notes: 3 years;
	(iii) Class A Tranche 3 Notes: 5 years;
	(iv) Class A Tranche 4 Notes: 7 years;
	(v) Class B Notes: 7 years; and
	(vi) Class C Notes: 7 years.
Coupon Rate	: Notes Series 2012-A will carry a fixed rate of interest based on the nominal value of the Notes as follows:
	(i) Class A Tranche 1 Notes: 3.50% per annum;
	(ii) Class A Tranche 2 Notes: 3.70% per annum;
	(iii) Class A Tranche 3 Notes: 3.90% per annum;
	(iv) Class A Tranche 4 Notes: 4.05% per annum;
	(v) Class B Notes: 4.90% per annum; and
	(vi) Class C Notes: 1.20% per annum.
Coupon Payment Frequency	: Quarterly payment from the issue date